

**CLIENT INFORMATION**

**Client Legal Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Preferred Name (if different):** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Sex: Male/Female/Other:** \_\_\_\_\_ **Pronouns: He/Him, She/Her, They/Them, Other:** \_\_\_\_\_

**Height:** \_\_\_ ft. \_\_\_ inches **Weight:** \_\_\_\_\_ **Married: Y / N**

**Email:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **Apt/Suite #:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Family Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Employer Address:** \_\_\_\_\_

**Who Referred You:** \_\_\_\_\_

**Primary Reason(s) for Seeking Physical Therapy Treatment:**

\_\_\_\_\_  
\_\_\_\_\_

**Date of Onset of Symptoms/Injury:** \_\_\_\_\_

**Are your symptoms due to:** Injury at work Y / N Car Accident Y / N Case currently in litigation Y / N

**Have you had recent X-ray, CT Scan, MRI, EMG, or other diagnostic tests? Y / N**

If yes, please indicate which test(s): \_\_\_\_\_

(Please provide a copy of any reports if available)

**Please check any of following medical professionals you have seen in the last 3 months:**

\_\_\_ Physician (MD, DO) \_\_\_ Psychiatrist/Psychologist \_\_\_ Chiropractor \_\_\_ Dentist

\_\_\_ Physical Therapist \_\_\_ Other: \_\_\_\_\_

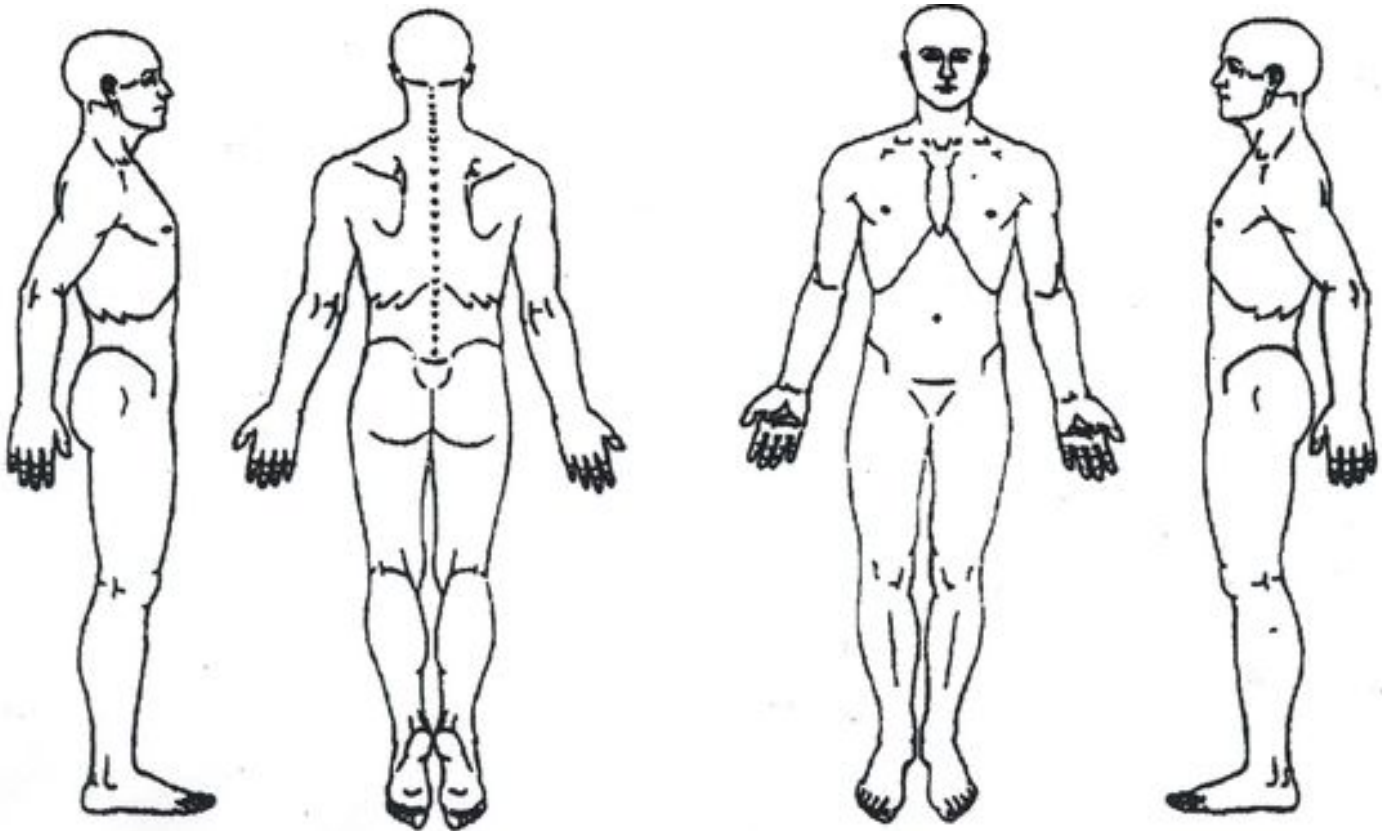
**What are your goals for rehabilitation?**

\_\_\_\_\_  
\_\_\_\_\_

**Please check if you have recently experienced any of the following:**

- |   |   |
|---|---|
| ___ Pain that disturbs your sleep             | ___ Pain at night or during rest              |
| ___ Weight loss >10 pounds for unknown reason | ___ Suppressed Immune System                  |
| ___ Recent infection                          | ___ Bowel or Bladder Dysfunction/Incontinence |
| ___ Fever or chills                           | ___ Blood in stool or urine                   |

Please indicate on the image below where you experience your symptoms.



### MEDICAL HISTORY

Please place a check mark if you have EVER been diagnosed with any of the following:

**Cardiovascular/Vascular:**

- Hypertension (High Blood Pressure)
- Hypercholesterolemia (High Cholesterol)
- Angina (Chest Pain)
- Atherosclerosis (Plaque in Arteries)
- Cerebrovascular Accident (Stroke)
- (Please indicate when): \_\_\_\_\_
- Myocardial Infarction (Heart Attack)
- (Please indicate when): \_\_\_\_\_
- Congenital Heart Disease
- Bradycardia (Slow Heart Rate)
- Tachycardia (Fast Heart Rate)
- Frequent Heartburn
- Heart Palpitations

- Known Heart Murmur
- Cardiac Arrhythmia
- Blood Clots
- Varicose Veins
- Peripheral Vascular Disease (PVD)
- Circulation Problems
- Pace Maker or Defibrillator
- Coronary Angioplasty
- Cardiac Stent
- Cardiac Valve Replacement/Repair
- Other heart/vascular surgery
- (Please explain): \_\_\_\_\_

**Pulmonary:**

- Bronchitis/Emphysema
- Diagnosed Pulmonary Disease
- Tuberculosis (TB)
- Asthma  (Exercise Induced Only)
- Lung Cancer
- Apnea or Sleep Apnea (CPAP Y/N)
- Dyspnea/Shortness of Breath

**Mental/Emotional:**

- Depression
- Anxiety
- Post-Traumatic Stress Disorder (PTSD)
- ADHD/ADD
- History of emotional or physical trauma

- Dyslexia/Learning Disability
- Memory Loss/Difficulty
- Substance Abuse/Chemical Dependency
- Thoughts of harming yourself or another
- Other (Please list): \_\_\_\_\_

**Orthopedic:**

- Osteoarthritis (Please indicate where):  
\_\_\_\_\_
- Balance Difficulty
- Muscle Strain/Sprain (Please indicate where):  
\_\_\_\_\_
- Bursitis
- Neck Pain
- Herniated Disc(s) (Please indicate where):  
\_\_\_\_\_
- Lower Back Pain
- Cervical or Lumbar Stenosis
- Scoliosis
- Sciatica
- Spondylitis
- Fracture(s) (Please indicate where):  
\_\_\_\_\_

- Hip Pain/Injury (R or L)
- Hip Replacement(s) (R or L)
- Knee Sprain/Injury (R or L)
- ACL/PCL Injury (R or L)
- Meniscus Tear (R or L)
- Knee Replacement(s) (R or L)
- Ankle Sprain/Injury (R or L)
- Ankle Edema (Swelling) (R or L)
- Shoulder Pain/Injury (R or L)
- Shoulder Tendonitis (R or L)
- Rotator Cuff Tear (R or L)
- Elbow Pain/Injury (R or L)
- Wrist/Hand Pain (R or L)
- Whiplash
- Vertebral Fracture (Please indicate where):  
\_\_\_\_\_

**Other Medical Conditions:**

- Cancer: \_\_\_\_\_
- Diabetes (Controlled with medication Y/N)
- Dizziness
- Hypoglycemia
- Migraines
- Headaches
- Thyroid (Controlled with medication Y/N)
- Liver Dysfunction
- Gallbladder Dysfunction/Removal
- Skin Disorders
- Multiple Sclerosis
- Seizures/Epilepsy
- Anemia
- Celiac Disease/Gluten Sensitivity
- Other: \_\_\_\_\_

- Complicated pregnancy or delivery
- Fibromyalgia
- Vertigo
- Rheumatoid Arthritis
- Insomnia/Sleep Disturbances
- Visual Dysfunction
- Hearing Loss/Disorder
- Pulmonary Fibrosis
- Kidney Disease
- Gout
- Raynaud's or Urticaria (Allergy to cold)
- Past Pregnancy(s) (Cesarian Y/N)
- Current Pregnancy (\_\_\_\_ Months)
- Irritable Bowel Syndrome/Disorder (IBS/IBD)

**Hospitalization/Surgery:** (Please list any hospitalizations or surgeries)

Date / Reason for Hospitalization

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date / Reason for Surgery

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Family Medical History:** (Please check all that apply regarding parents or siblings)

- Heart Attack     Stroke     Cancer     Diabetes     High Blood Pressure  
 Substance Abuse     Heart Disease     Epilepsy     Migraines/Headaches  
 Mental Illness/Trauma

**Medications:** Please include prescription medications, over the counter medication, and supplements

Medication/Supplement	Reason
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Allergies:** (Please check all that apply)

- Drug Allergies (Please list): \_\_\_\_\_  
 General Allergies (Please list): \_\_\_\_\_  
 Latex Allergy/Sensitivity  
 Other Relevant Allergies (Please list): \_\_\_\_\_

**Have you noticed any of the following:** (Please check all that apply)

- |  |   |
|--|---|
| <input type="checkbox"/> Changes in sleeping habits              | <input type="checkbox"/> Decreased satisfaction with your quality of life |
| <input type="checkbox"/> Changes in mood/emotional expression    | <input type="checkbox"/> Difficulty with memory                           |
| <input type="checkbox"/> Changes in eating habits or appetite    | <input type="checkbox"/> Regular feelings of sadness or depression        |
| <input type="checkbox"/> Feeling of being overwhelmed or anxious | <input type="checkbox"/> Changes in sexual desire                         |
| <input type="checkbox"/> Negative feeling about work life        | <input type="checkbox"/> Negative feeling about home life                 |

**Lifestyle:** (Please check all that apply)

- Activity/Exercise  
     You are physically inactive  
     You are physically active (Please circle): Low Moderate High  
     How often per week do you participate in cardiorespiratory exercise (days): \_\_\_\_\_  
     How often per week do you participate in strength training/resistance training (days): \_\_\_\_\_
- You have a history of falling (Please indicate the date of your last fall): \_\_\_\_\_
- You live alone    Do you have assistance at home if needed? Y / N    Who: \_\_\_\_\_
- You smoke cigarettes    Packs Per Day: \_\_\_\_\_ Years Smoking: \_\_\_\_\_ Years Since Quitting: \_\_\_\_\_
- You drink alcohol    Drinks Per Week: \_\_\_\_\_
- You drink caffeinated beverages    Drinks Per Day: \_\_\_\_\_
- Servings of vegetables per day: \_\_\_\_\_
- Servings of fruit per day: \_\_\_\_\_
- Sleep  
     You sleep less than 8 hours per night  
     Average number of hours slept per night \_\_\_\_\_  
     Rate your average quality of sleep 0-10 \_\_\_\_\_
- Stress  
     Your work is a high stress environment  
     Your home is a high stress environment  
     How do you reduce stress: \_\_\_\_\_

Leisure Activities/Sports/Hobbies:

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Do you work? Y or N      What is your position: \_\_\_\_\_

If so, how active are you at work? (Please circle) Low Activity Moderate Activity High Activity

**Is there any other pertinent information we should be aware of including unlisted signs and/or symptoms of discomfort which you may be experiencing?**

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I, \_\_\_\_\_, attest that this information is correct to the best of my knowledge.  
(Print Name)

**Client/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### **PRESCRIPTION REQUIREMENT**

I, \_\_\_\_\_, acknowledge that a prescription for physical therapy is required 30 days after the initial evaluation and that it is my responsibility as the client/guardian to obtain this prescription from the appropriate medical professional (physician, physicians assistant, nurse practitioner, chiropractor).

**Client/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## ACKNOWLEDGEMENT OF PHYSICAL THERAPY TREATMENT LIMITATIONS

According to Pennsylvania/Delaware state law and the Pennsylvania/Delaware State Board of Physical Therapy, a state certified and licensed physical therapist may treat a client for up to 30 days without a prescription from a physician, physician assistance, nurse practitioner, dentist, or podiatrist. After this 30 day period, I understand that I must be able to provide a prescription for the continuation of physical therapy treatment if it is under the same diagnosis(es) that was originally being treated at the start of the 30 day period.

## PRIVACY POLICY

I acknowledge that I have been given an opportunity to review and receive a copy of the Notice of Privacy Practices updated on September 23, 2013. If you would like a copy of the Notice of Privacy Practices, please request one. I understand that Movement Evolved LLC/Aron McConnell, PT, DPT will maintain my privacy to the highest standards and may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided and any administrative operations related to treatment or payment.

## CONSENT OF TREATMENT

I hereby consent to such treatment procedures and client care which, in the judgment of my therapist and/or physician, may be considered necessary or advisable while I am a client/client of Movement Evolved LLC/Aron McConnell, PT, DPT. This includes, but is not limited to therapeutic exercise, gait training, neuromuscular re-education, craniosacral therapy, myofascial release, dry needling, electrical stimulation, joint and soft tissue manipulation/mobilization.

## BILLING POLICY

Please make sure you call Movement Evolved LLC/Aron McConnell, PT, DPT to reschedule your appointment AT LEAST 24 hours before your scheduled appointment if you are not able to make it. You will be charged \$60 if you do not provide advanced notice.

Movement Evolved LLC/Aron McConnell, PT, DPT is a fee-for-service company. This means that payment is due at the time services are rendered and your insurance company will not be billed. Upon request, receipts can be provided with diagnosis and treatment codes which you may choose submit to your insurance company. If further reports or documentation are requested, these will be provided. *Cash, check, and Venmo are the only forms of accepted payment.*

**For Medicare Clients/Clients:** Medicare will not pay for services rendered at/by Movement Evolved LLC/Aron McConnell, PT, DPT. Medicare does not pay for all of your health care costs. Medicare only pays for covered items and services when Medicare rules are met. The fact that Medicare may not pay for a particular item or service does not mean that you should not receive it. There may be a good reason your doctor, healthcare provider, or fitness professional has recommended it. Medicare will not pay for services at/by Movement Evolved LLC/Aron McConnell, PT, DPT is not a Participating Provider with Medicare or any other insurance company, and can only agree to work with Medicare clients for fitness, prevention, and wellness goals (which are not covered services under Medicare). You will not be able to submit for reimbursement as the services do not meet the rules set by Medicare regulations. Therefore, any receipts you may request will not include diagnosis codes and other information that Medicare claims usually require for submission, and Medicare will not be billed for these services.

Given you will be paying at the time of services, if your insurance company reimburses Movement Evolved LLC/Aron McConnell, PT, DPT, these monies will be returned to them and a new check must be sent to you.

I \_\_\_\_\_, by signing this document, acknowledge my consent to the above.  
(Print Name)

Client/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## CLIENT-PROVIDER CONTACT AGREEMENT

Federal law now requires very strict limitations on the manner in which providers can contact their clients in order to maintain confidentiality. Although the theory is a good one, it can make life complicated for all of us. I would therefore like to ask you now for permission to contact you in the best way for your lifestyle. Listed below are several options. Please mark the ones to which you agree. You may change these at any time by contacting me in writing.

### Phone Agreement

Preferred number to use: (please check one) Home \_\_\_\_ Work \_\_\_\_ Cell \_\_\_\_

Home:

\_\_\_\_ You may not leave messages on my machine about treatment information, but you may leave appointment reminders.

\_\_\_\_ You may leave any kind of message on my machine, including treatment information.

\_\_\_\_ You may not leave messages with family members.

\_\_\_\_ You may leave messages with family members.

\_\_\_\_ I do not have an answering machine.

Work:

\_\_\_\_ You may not leave messages concerning treatment information, but you may leave appointment reminders.

\_\_\_\_ You may leave messages on my voicemail, including treatment information.

\_\_\_\_ You can not contact me at my work.

\_\_\_\_ Not applicable to me.

Cell:

\_\_\_\_ You may not leave messages on my voicemail concerning treatment information, but you may leave appointment reminders.

\_\_\_\_ You may leave any kind of message on my voicemail, including treatment information.

\_\_\_\_ I do not have access to voicemail on my cell phone.

### Email Agreement

Email is an easy and convenient way for us to communicate. For instance, it allows you to contact me outside of treatment hours. However, please remember that it does have drawbacks. For instance, I may not always have access to my email and when on vacation I may not be able to respond quickly. I will make every effort to check email frequently, but it could be several days before you hear from me. Email is never, ever appropriate for emergencies or urgent questions. It is also not appropriate for any questions that require a good deal of discussion; it is not a substitute for an office visit. Email does not know how to do exams---if you think you need to be seen, please call to make an appointment. Also remember that email is not confidential; my email system has no additional security beyond your usual email provider's system. You therefore may not want to discuss some sensitive issues via email. Any emails to me become a part of your medical record.

Guidelines for use: Please send your message to [MovementEvolvedLLC@gmail.com](mailto:MovementEvolvedLLC@gmail.com).

\_\_\_\_ I do want to use email to communicate?

\_\_\_\_ I do not want to use email to communicate with this office?

**Client/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## WAIVER AND RELEASE OF LIABILITY

In agreeing to receive assessment and care provided by Movement Evolved LLC/Aron McConnell, PT, DPT at any location I agree to the following:

I fully understand that my medical history is an important factor in the development of my rehabilitation and/or fitness/exercise program. Medicine is not an exact science and no guarantees can be made as to the safety of physical therapy or fitness/exercise activities. I understand that known, unknown, or undisclosed medical or physical conditions may result in injury.

I fully understand and acknowledge that (a) the activities in which I will engage as part of the treatment provided by Movement Evolved LLC/Aron McConnell, PT, DPT, the physical therapy and fitness activities, and equipment I may use as a part of that treatment have inherent risks, dangers, and hazards and such exists in my use of any equipment and my participation in these activities; (b) my participation in such activities and/or use of such equipment may result in injury or illness including, but not limited to bodily injury, disease, strains, fractures, partial and/or total paralysis, death or other ailments that, could cause serious disability; (c) these risks and dangers may be caused by the negligence of Movement Evolved LLC/Aron McConnell, PT, DPT or the representatives or employees of Movement Evolved LLC/Aron McConnell, PT, DPT, the negligence of the participants, the negligence of others, accidents, breaches of contract, or other causes. By my participation in these activities and for use of equipment, I hereby assume all risks and dangers and all responsibility for any losses and/or damages whether caused in whole or in part by the negligence or the conduct of Movement Evolved LLC/Aron McConnell, PT, DPT or the representatives or employees of Movement Evolved LLC/Aron McConnell, PT, DPT, or by any other person.

I, on behalf of myself, my personal representatives and my heirs, hereby voluntarily agree to release, waive, discharge, hold harmless, defend, and indemnify Movement Evolved LLC/Aron McConnell, PT, DPT and his representatives, employees, and assigns from any and all claims, actions or losses for bodily injury, property damage, wrongful death, loss of services or otherwise which may arise out of my use of any equipment or participation in these activities. I specifically understand that I am releasing, discharging, and waiving any claims or actions that I may have presently or in the future for the negligent acts or other conduct by Movement Evolved LLC/Aron McConnell, PT, DPT and the representatives or employees of Movement Evolved LLC/Aron McConnell, PT, DPT.

I HAVE READ THE ABOVE WAIVER AND RELEASE AND BY SIGNING IT AGREE. IT IS MY INTENTION TO EXEMPT AND RELIEVE MOVEMENT EVOLVED LLC/Aron McConnell, PT, DPT AND HIS REPRESENTATIVES AND EMPLOYEES FROM LIABILITY FOR PERSONAL INJURY, PROPERTY DAMAGE OR WRONGFUL DEATH CAUSED BY NEGLIGENCE OR ANY OTHER CAUSE.

I \_\_\_\_\_, by signing this document, acknowledge my consent to the above.  
(Print Name)

**Client/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_